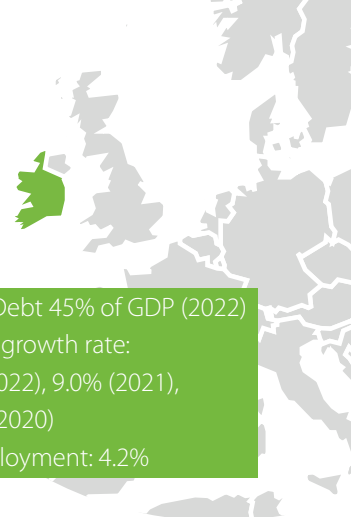


inrals Intel - Focus on Ireland



General situation in Ireland



5.15
million

Inhabitants



US \$ 100,172

Per capita GDP (2022)

- ✓ Public Debt 45% of GDP (2022)
- ✓ Annual growth rate: 9.8% (2022), 9.0% (2021), 12.2% (2020)
- ✓ Unemployment: 4.2%

Life Science Sector Overview

Pharmaceutical/Biopharma

- ✓ Home to 9 of 10 Top Global Pharma companies
- ✓ 40K people employed in sector
- ✓ API investment has grown over last 10 years
- ✓ 3rd largest global pharmaceutical exporter with € 116 billion yearly
- ✓ Key areas: API, Large Molecule Biopharma, oral and solid dose manufacturing and R&D
- ✓ Continuously evolving and expanding capabilities, innovation, digitalisation and next-generation technologies

Medical Device

- ✓ Home to 14 of the world's 15 biggest MedTech companies
- ✓ 75% of MedTech companies in Ireland do R&D in Ireland
- ✓ Over € 13 billion exports yearly exports
- ✓ Over 350 companies, 40K people employed
- ✓ 50% of global ventilators produced in Ireland
- ✓ 25% of worldwide injectables and 80% of global stents manufactured in Ireland
- ✓ Key areas: Ophthalmic, Orthopaedic, Diagnostic, Connected Health, Drug delivery, Vascular
- ✓ Future focus on product, process and digital innovation with key emphasis on manufacturing, technical operations and business



Government strategy on Talent, Research & Innovation to 2030



Recent Investment News

AstraZeneca 360M API plant; Alexion 65M drug substance; Takeda 36M cell therapy; MeiraGTx Gene Therapy facility; Lilly 400M biopharma green field plant; Boston Scientific manufacturing expansion Cork & Galway; Abbott 450M investment

Production, services, workforce



50 FDA approved plants across the country



Shared service centres/centres of excellence (financial, supply chain, IT)



80K people employed in (Bio) pharma and Medical Devices

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