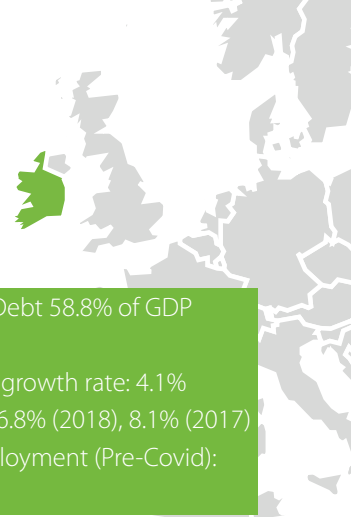


# inrals Intel - Focus on Ireland



## General situation in Ireland



**4.98**  
million

**Inhabitants**



**US \$ 77,771**

**Per capita GDP (2019, world rank 4)**

- ✓ Public Debt 58.8% of GDP (2019)
- ✓ Annual growth rate: 4.1% (2019), 6.8% (2018), 8.1% (2017)
- ✓ Unemployment (Pre-Covid): 5%

## Life Science Sector Overview

### Pharmaceutical/Biopharma

- ✓ 10 of 10 Top Global Pharma companies
- ✓ 85 pharma and biopharma companies in Ireland
- ✓ 30K people employed in sector
- ✓ 5 Billion Dollar capital investment in Biotech last 5 years
- ✓ 3rd largest global pharmaceutical exporter with 80 Billion Dollars
- ✓ 2 Billion Dollar investment in Biotech R&D
- ✓ Key areas: Large molecule in addition to API and oral & solid dose manufacturing



Youngest EU **population** with 33% under 25; **Education** Third Level percentage top 10 in the world

### Medical Device

- ✓ 9 of Top 10 companies in Ireland
- ✓ 2nd largest device exporter in Europe
- ✓ \$12.6 Billion exports, 32K people employed
- ✓ Over 300 companies with 70% involved in R&D
- ✓ 33% of global contact lenses produced in Ireland
- ✓ 75% of orthopaedic knees
- ✓ 30M diabetics using Irish made injectable devices
- ✓ Key areas: Vascular, Orthopaedic, Diagnostics, Ophthalmic, Drug Delivery and Connected Health



### Recent Investment News

**Regeneron:** 400 jobs for Limerick to position for Covid treatment ramp up;  
**Allergan:** 160M Biotech investment in Mayo; **Janssen & Lilly:** new Bio sites in Cork

## Key clusters



Manufacturing: key global player for Pharmaceutical & MedTech production



Process Development: significant process optimisation expertise



Shared service centres/centres of excellence (financial, supply chain, IT) supporting EMEA region

## CareerWise Recruitment



- ✓ Founded 1999, Owner Managed, Irish Owned, Local Knowledge, Global Presence
- ✓ 21 Employees
- ✓ Executive Search, Professional Recruitment, Contractor Management & Payroll Services
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