

inrals Intel - Focus on Switzerland



General situation in Switzerland



8,6
million

Inhabitants



US \$ 82,797

Per capita GDP (2018)

- ✓ Public debt 29.6% of GDP
- ✓ Annual GDP growth rate 2.8% (2018)
- ✓ Unemployment rate 2.3% (2019)

The life science industry is the leading industry in Switzerland and a global leader

- ✓ Exports in 2019 Pharma, Life Science, Chemistry: \$ 114,5 billion, representing 47% of total exports
- ✓ Export surplus \$ 41 billion



Cluster highlights Pharma/Biotech/Chemistry



Total 278,000 FTE jobs
(74,000 direct + 204,000 indirect)



HQ for EMEA/global of most
pharma / biotech companies



Leading country in R&D spending
per capita fosters innovation

Cluster highlights Medtech



58,000 FTE jobs
direct / indirect



1,400 companies (manufacturers,
suppliers, traders, service providers)



\$ 15,8 billion sales; exports
\$ 11,3 billion (\$ 5,9 billion surplus)

Key trends

- ✓ Overall the market will grow and have a great need for top qualified talents.
- ✓ Data will dominate the new Life Sciences landscape, with technology players in a pivotal role in the R&D value chain and the Swiss government committed to a 'Digital Switzerland' strategy.
- ✓ Switzerland is among the leading countries for Blockchain Technology. Zug is called the Blockchain Valley.
- ✓ Due to the Corona crisis the trend for more local production will bring some outsourced technologies back into the country.



INRALS Member: Hölzle, Buri & Partner

Main expertise

Recruitment; Assessments; Coaching; Strategic Consulting including Post-merger Integration and Market Access Management.

Hölzle, Buri & Partner | Consulting

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