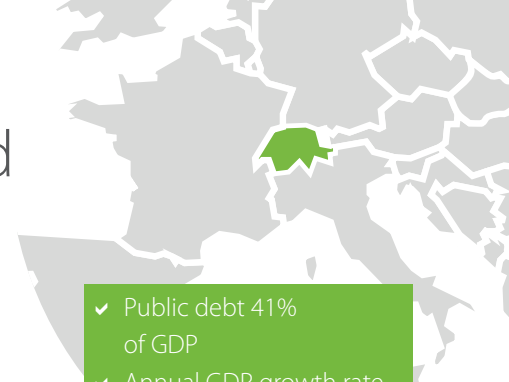


inrals Intel - Focus on Switzerland



General situation in Switzerland



8,7
million

Inhabitants



CHF 84,055

Per capita GDP (2021)

- ✓ Public debt 41% of GDP
- ✓ Annual GDP growth rate 4.2% (2021)
- ✓ Unemployment rate 2% (February 2023)

The life science industry is the leading industry in Switzerland and a global leader

- ✓ Exports in 2022 Pharma, Life Science, Chemistry: 134.5 billion CHF, representing 48% of total exports
- ✓ Export surplus 65.1 billion CHF (2021)



Cluster highlights Pharma/Biotech/Chemistry



Total 245,900 FTE jobs
(46,200 direct + 203,300 indirect)



HQ for EMEA/global of most
pharma / biotech companies



Leading country in R&D spending
per capita fosters innovation

Cluster highlights Medtech



67,500 FTE jobs
direct / indirect



1,400 companies (manufacturers,
suppliers, traders, service providers)



20.8 billion CHF sales; exports
13.2 billion CHF (5.9 billion CHF surplus)

Key trends

- ✓ Overall the market will grow and have a great need for top qualified talents.
- ✓ Data will dominate the new Life Sciences landscape, with technology players in a pivotal role in the R&D value chain and the Swiss government committed to a 'Digital Switzerland' strategy.
- ✓ Switzerland is among the leading countries for Blockchain Technology. Zug is called the Blockchain Valley.
- ✓ Due to the Corona crisis the trend for more local production will bring some outsourced technologies back into the country.



INRALS Member: Hölzle, Buri & Partner

Main expertise

Recruitment; Assessments; Coaching; Strategic Consulting including Post-merger Integration and Market Access Management.

Hölzle, Buri & Partner | Consulting

Hölzle, Buri & Partner Consulting
Baarerstrasse 2
6300 Zug

E info@hbpc.ch
T +41 41 727 67 87
I www.hbpc.ch

Member of **inrals**

International Network of Recruitment
Agencies in Life Sciences
www.inrals.com