

inrals Intel - Focus on the Netherlands

General situation in the Netherlands



Inhabitants



Per capita GDP (2019, 17th in the world)

- ✓ Public debt: 52.6% of GDP (2018)
- ✓ Annual GDP growth rate: 2.9% (2017), 2.6% (2018), 1.8% (2019)
- ✓ Unemployment rate: 3.9% (2018)

The Life Sciences job market in the Netherlands: Leading in Europe

The Dutch Life Sciences sector has what it takes to evolve into one of the world's leading clusters in 2030:

- ✓ Strong position for global players due to favorable location in terms of logistics
- ✓ Location of the EMA in Amsterdam, close to 'the (RA) fire'
- ✓ Private investments in Dutch small and medium-sized enterprises extremely high
- ✓ Plan is to grow to more than 1,200 companies in the Life Sciences
- ✓ Innovative nation
- ✓ When it comes to the health system the Netherlands is leading in Europe



1,200+
Life Sciences companies

Cluster highlights



**Pharma/
Biotech**

More than 1,000 products
in the pipeline



**Medical
devices**

High end product development
management



Healthcare

Privacy and development & safety

Key reforms and trends

- ✓ Dutch Clinical pipeline in European Top
- ✓ More than 1,000 products in the pipeline
- ✓ A shift from cure to prevention
- ✓ Highly concentrated BioPharma Industry



INRALS Member: Derks & Derks

Founded in 2001

- ✓ Office in Amersfoort (central location)
- ✓ 19 employees
- ✓ >100 jobs completed/year
- ✓ Specialist in Life Sciences & Healthcare
- ✓ Derks & Derks: the link between the pharmaceutical industry, health insurers, hospitals and government.

Our services

- ✓ Recruitment & Selection
- ✓ Executive search
- ✓ Secondment & Interim
- ✓ Outsourcing/interim management
- ✓ Talent Development
- ✓ HR Research
- ✓ Executive Education

Our expertise

- ✓ Biotech
- ✓ Pharmaceutical industry
- ✓ Medical Devices
- ✓ Animal Health & Nutrition (Food)
- ✓ Hospitals and Healthcare Centers



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